



PATENT

-1-

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re application of:

James D. Peterson, et al.

Application No.: 10/698,140

Filed: October 31, 2003

For: SYSTEM AND METHOD FOR
PROVIDING FINANCIAL ADVICE
FOR AN INVESTMENT PORTFOLIO

Confirmation No.: 2938

Group No.: 3628

Examiner: Unknown

**SUBMISSION OF REVOCATION OF
PRIOR POWERS AND APPOINTMENT
OF NEW COUNSEL BY ASSIGNEE**235 Montgomery Street, 30th Floor
San Francisco, CA 94104
(415) 954-4400**CERTIFICATE OF MAILING**

I hereby certify that this correspondence is being deposited with the United States Postal Service as First Class Mail in an envelope, addressed to: Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450 on 10-20-05.
FARELLA BRAUN + MARTEL LLP

Dated: 10-20-05 By: Carolyn Schnurmacher
Carolyn Schnurmacher

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Sir:

Enclosed for filing please find a duly executed Revocation of Prior Powers and Appointment of New Counsel by Assignee for the above-identified application which specifies an Assignment recordal date of October 31, 2003, at Reel 14670, Frame 359 and shows Assignee's entire right, title and interest to establish ownership.

Respectfully submitted,

FARELLA BRAUN + MARTEL LLP

By:

Brian J. Keating (Reg. No. 39,520)
Attorneys for Applicant(s)

Date: October 19, 2005



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**REVOCATION OF PRIOR
POWERS AND APPOINTMENT OF
NEW COUNSEL BY ASSIGNEE**

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Sir:

CHARLES SCHWAB & CO., INC., assignee of the entire right title and interest in the above-identified application by assignment dated 10/30/2003, 10/27/2003 and 10/28/2003, which assignment was recorded in the Patent and Trademark Office on October 31, 2003, at Reel 14670, frame 359 hereby revokes all prior powers of attorney and appoints the practitioners associated with the Customer Number below as attorney(s) and/or agent(s) to prosecute this application and transact all business in the Patent and Trademark Office connected herewith:

CUSTOMER NO.: 56,633

Please direct all correspondence regarding this application to the following:

FARELLA BRAUN + MARTEL LLP
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San Francisco, CA 94104

Telephone: (415) 954-4400
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Dated: October 18, 2005

CHARLES SCHWAB & CO., INC.

By _____
Name: Yusuf Cassim
Title: Vice President & Associate General Counsel